



CASE ALUMNI FOUNDATION

Support for the Case School of Engineering and math and applied sciences of Case Western Reserve University

Letter of Intent for Estate Gift

I/we desire to provide for the future well-being of the Case Alumni Foundation through a provision in my/our estate plans, and with this letter we are informing the Case Alumni Foundation of our plans. This Letter of Intent is an expression of my present plans, is subject revocation or modification by me, and is not legally binding on my estate or me.

Name

Name

Address, City, State, ZIP

Phone

E-mail address

I/we have made a provision to leave a legacy to the Case Alumni Foundation through my/our:

____ Will ____ Retirement plan or IRA ____ Other

____ Living trust ____ Life insurance policy

This gift is to support: _____

I/we wish to inform the Case Alumni Foundation, for long-term planning purposes only, that the current value of my/our future gift is \$ _____. (*This amount is kept confidential.*) I/we understand that by stating an amount the estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

Gift Recognition (choose one)

____ The Case Alumni Foundation may include my/our name(s) as members of the 1885 Legacy Society in the annual Achievement Report to inspire others to give (specific gift amount is **not** published).

____ I/we wish that my/our charitable intent remain anonymous.

Date

Name/Signature

Name/Signature